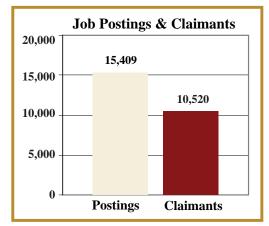


Labor Supply & Demand Fourth Quarter 2014

Unemployment Insurance (UI) claimants represent an able and available supply of trained workers who are currently seeking work. Online postings represent a current demand for labor detailing the types of occupations employers are seeking to fill. A comparison of these two groups provides an indication of occupational groups for which labor supply is sufficient to meet employer's current needs and for which there is a shortage of trained workers available to meet employers' current demands.



On December 31, 2014, the Department of Labor and Training's EmployRI online network recorded 15,409 on-line job postings from RI based businesses. Also during December, 10,520 (28.2%) of the 37,300 unemployed RI residents collected UI benefits. A comparison of the on-line job posting to the UI claimants currently

seeking work indicates that there was less than one (0.7) claimant for each on-line posting.

Job postings

for which the usual educational requirement was either high school diploma (26.2%) or a bachelor's degree (23.1%) accounted for the most on-line postings, numbering 4,043 and 3,560 respectively. Less than 10 percent of the postings

| Educational Levels for Postings and Claimants | | | | | |
|---|-----------------|-----------------|-------------------------------|--------|--|
| N | Postin umber | igs* Percent | Claimants** Number Percent | | |
| Total | 15,409 | 100.0% | 10,520 | 100.0% | |
| Advance Degrees | 830 | 5.2% | 1,373 | 13.1% | |
| Bachelor's | 3,560 | 23.1% | 1,043 | 9.9% | |
| Associate | 1,845 | 12.0% | 450 | 4.3% | |
| Some College or | | | | | |
| Post Secondary Award | 1 290 | 1.9% | 2,012 | 19.1% | |
| High School/GED | 4,043 | 26.2% | 4,193 | 39.9% | |
| Less Than High School | 1,434 | 9.3% | 1,275 | 12.1% | |
| Unavailable | 3,434 | 22.3% | 174 | 1.7% | |

required less than a high school diploma, 5.2 percent required advance degrees and 12.0 percent required an associate degree. For 22 percent of the postings, an educational requirement was not provided for the posting. This data indicates that there is a shortage of experienced workers for postings requiring a bachelor's or associate degree.

| Labor Supply & Demand by Major Occupation | | | | |
|---|-----------------------|---------------------------|------------------------|--|
| | EmployRI Postings* | Unemployed Claimants** | Claimants/ Postings | |
| Total | 15,409 | 10,520 | 0.7 | |
| Construction & Extraction | 60 | 681 | 11.4 | |
| Building & Grounds Cleaning & Maint | enance 148 | 785 | 5.3 | |
| Legal | 18 | 50 | 2.8 | |
| Production | 386 | 948 | 2.5 | |
| Food Preparation & Serving Related | 375 | 859 | 2.3 | |
| Personal Care & Service | 116 | 258 | 2.2 | |
| Installation, Maintenance, & Repair | 194 | 304 | 1.6 | |
| Protective Service | 87 | 116 | 1.3 | |
| Office & Administrative Support | 1,174 | 1458 | 1.2 | |
| Life, Physical, & Social Science | 85 | 78 | 0.9 | |
| Education, Training, & Library | 307 | 248 | 0.8 | |
| Arts, Design, Entertainment, Sports, & | Media 269 | 163 | 0.6 | |
| Transportation & Material Moving | 1,161 | 650 | 0.6 | |
| Healthcare Support | 558 | 305 | 0.5 | |
| Community & Social Services | 264 | 138 | 0.5 | |
| Management | 2,189 | 1089 | 0.5 | |
| Architecture & Engineering | 472 | 136 | 0.3 | |
| Sales & Related | 2,183 | 595 | 0.3 | |
| Business & Financial Operations | 1,155 | 305 | 0.3 | |
| Computer & Mathematical | 1,660 | 170 | 0.1 | |
| Healthcare Practitioners & Technical | 2,522 | 239 | 0.1 | |
| | | | | |

A labor surplus was associated with nine of the 22 occupational groups including Construction & Extraction; Building & Maintenance; Legal; Production; Food Preparation & Serving; Personal Care & Service; Installation, Maintenance, & Repair; Protective Service and Office & Administrative Support occupations. The greatest labor surplus was associated with the Construction & Extraction group for which there were approximately eleven UI claimants with this type of work experience for every on-line posting.

Postings for Healthcare Practitioners & Technical and Computer & Mathematical occupational groups outnumber claimants by approximately ten to one. These numbers indicate that employers seeking to fill vacancies in these occupational groups would have more difficulty finding qualified workers than those employers attempting to fill vacancies in occupational groups where the ratio of unemployed claimants to on-line postings is greater or closer to one.

Labor Demand

On-line postings represent a current demand for labor, detailing the types of occupations employers are seeking to fill.

During the fourth quarter of 2014, EmployRI recorded 15,409 on-line job postings for over 420 different occupations. There were 62 occupations with 50 or more job postings during the fourth quarter 2014. Listed below are the thirty occupations with the most job postings recorded by EmployRI.

Occupations with the Most Postings Fourth Quarter 2014 **Postings Educational** Claimants** Postings* per **Occupational Title** Requirement Claimant 1,378 Registered Nurses 61 22.6 Associates **Customer Service Representatives** 495 161 3.1 High School/GED **Nursing Assistants** 77 Postsecondary 366 4.8 Heavy & Tractor-Trailer Truck Drivers 73 4.8 High School/GED 351 Bachelor's Marketing Managers 340 38 8.9 Sales Representatives, Wholesale & Manufacturing, **Technical & Scientific Products** 25 12.8 Bachelor's 321 4.5 Less than HS Retail Salespersons 270 60 Sales Managers 252 79 3.2 Bachelor's Bachelor's Software Developers, Applications 238 17 14.0 First-Line Supervisors of Retail Sales Workers High School/GED 226 88 2.6 Computer User Support Specialists 5.1 Some college 226 44 Bachelor's Computer Systems Analysts 9 23.7 213 Packers & Packagers, Hand 2.7 Less than HS 207 78 Laborers & Freight, Stock, & Material Movers, Hand 3.2 Less than HS 183 58 **Computer Programmers** 3 56.0 Bachelor's 168 Bus Drivers, School or Special Client 167 35 4.8 High School/GED Accountants & Auditors 151 28 5.4 Bachelor's Physical Therapists Doctoral/Professional 148 4 37.0 General & Operations Managers 128 193 0.7 **Associates** Management Analysts 128 9 14.2 Bachelor's Licensed Practical & Licensed Vocational Nurses 119 19 6.3 Postsecondary First-Line Supervisors: Office & Administrative 73 High School/GED Support Workers 118 1.6 Securities, Commodities, & Financial Sales Agents 109 13 8.4 Bachelor's 8.1 High School/GED **Insurance Sales Agents** 105 13 Sales Engineers 2 50.0 Bachelor's 100 Speech-Language Pathologists 98 2 49.0 Master's Financial Managers 90 45 2.0 Bachelor's Social & Human Service Assistants 2.9 High School/GED 89 31 Personal Financial Advisors 87 9 9.7 Bachelor's **Executive Secretaries & Executive Assistants** 84 72 1.2 High School/GED

Labor Supply

Unemployment insurance claimants represent an able and available supply of trained workers who are currently seeking work.

The 10,520 individuals collecting unemployment insurance benefits in December 2014 reported previous work experience in more than 600 different occupations.

Labor surpluses existed for more than half of the occupations most frequently sited by UI claimants. The largest surpluses were noted for Painters, Construction & Maintenance; First-Line Supervisors: Landscaping, Lawn Service, & Groundskeeping Workers; and Construction Laborers, signifying the difficulty unemployed workers , previously employed in these occupations, are having finding work in occupations in which they were previously employed especially in the off season.

| Occupations with the Most Claimants Fourth Quarter 2014 | | | | | |
|---|-----------|-------------|------------------------------|----------------------------|--|
| Occupational Title | Postings* | Claimants** | Claimants per Postings | Educational Requirement | |
| Landscaping & Groundskeeping Workers | 20 | 367 | 18.4 | Less than HS | |
| General & Operations Managers | 128 | 193 | 1.5 | Associates | |
| Customer Service Representatives | 495 | 161 | 0.3 | High School/GED | |
| Office Clerks, General | 15 | 160 | 10.7 | High School/GED | |
| Production Workers, All Other | 75 | 148 | 2.0 | High School/GED | |
| Waiters & Waitresses | 66 | 126 | 1.9 | Less than HS | |
| Construction Laborers | 3 | 115 | 38.3 | Less than HS | |
| Personal Care Aides | 15 | 100 | 6.7 | Less than HS | |
| First-Line Supervisors of Retail Sales Workers | 226 | 88 | 0.4 | High School/GED | |
| Bartenders | 19 | 87 | 4.6 | Less than HS | |
| Carpenters | 15 | 83 | 5.5 | High School/GED | |
| Stock Clerks & Order Fillers | 50 | 83 | 1.7 | Less than HS | |
| Bookkeeping, Accounting, & Auditing Clerks | 62 | 79 | 1.3 | High School/GED | |
| Sales Managers | 252 | 79 | 0.3 | Bachelor's | |
| Packers & Packagers, Hand | 207 | 78 | 0.4 | Less than HS | |
| Nursing Assistants | 366 | 77 | 0.2 | Postsecondary | |
| Combined Food Preparation & Serving Workers | 58 | 76 | 1.3 | Less than HS | |
| Heavy & Tractor-Trailer Truck Drivers | 351 | 73 | 0.2 | High School/GED | |
| First-Line Supervisors: Office & Administrative Workers | 118 | 73 | 0.6 | High School/GED | |
| Cooks, Restaurant | 69 | 72 | 1.0 | Less than HS | |
| Executive Secretaries & Executive Administrative Assistan | nts 84 | 72 | 0.9 | High School/GED | |
| Painters, Construction & Maintenance | 1 | 70 | 70.0 | Less than HS | |
| Cashiers | 48 | 68 | 1.4 | Less than HS | |
| Sales Representatives, Services, All Other | 293 | 63 | 0.2 | High School/GED | |
| Registered Nurses | 1,378 | 61 | 0.0 | Associates | |
| Home Health Aides | 26 | 61 | 2.3 | Less than HS | |
| First-Line Supervisors: Landscaping, Lawn Service, & | | | | | |
| Groundskeeping Workers | 1 | 61 | 61.0 | High School/GED | |
| Maintenance & Repair Workers, General | 32 | 60 | 1.9 | High School/GED | |
| Retail Salespersons | 270 | 60 | 0.2 | Less than HS | |
| Maids & Housekeeping Cleaners | 61 | 60 | 1.0 | Less than HS | |

Labor Shortages

Many Rhode Island employers report that they are having difficulty finding qualified workers to fill many of the positions they have available. During the fourth quarter of 2014, the number of posted vacancies exceeded the number of unemployed workers for more than 150 occupations, indicating a possible labor shortages for those occupations.

Our labor supply and demand data indicates that there are not enough experienced unemployed workers available to meet the strong demand employers have for occupations such Database Administrators, Computer Programmers, Sales Engineers, Speech-Language Pathologists, and Physical Therapists.

| Occupations with Potential Shortages - Fourth Quarter 2014 | | | | |
|--|-----------|-------------|-----------------------------|----------------------------|
| Occupational Title | Postings* | Claimants** | Postings per Claimant | Educational Requirement |
| Database Administrators | 59 | 1 | 59.0 | Bachelor's |
| Computer Programmers | 168 | 3 | 56.0 | Bachelor's |
| Sales Engineers | 100 | 2 | 50.0 | Bachelor's |
| Speech-Language Pathologists | 98 | 2 | 49.0 | Master's |
| Physical Therapists | 148 | 4 | 37.0 | Doctoral/Professional |
| Network & Computer Systems Administrators | 69 | 2 | 34.5 | Bachelor's |
| Financial Analysts | 73 | 3 | 24.3 | Bachelor's |
| Web Developers | 72 | 3 | 24.0 | Bachelor's |
| Computer Systems Analysts | 213 | 9 | 23.7 | Bachelor's |
| Registered Nurses | 1,378 | 61 | 22.6 | Associates |
| Correctional Officers & Jailers | 21 | 1 | 21.0 | High School/GED |
| Training & Development Specialists | 78 | 5 | 15.6 | Bachelor's |
| Management Analysts | 128 | 9 | 14.2 | Bachelor's |
| Software Developers, Applications | 238 | 17 | 14.0 | Bachelor's |
| Sales Representatives, Wholesale & Manufacturing, | | | | |
| Technical & Scientific Products | 321 | 25 | 12.8 | Bachelor's |
| Pharmacists | 35 | 3 | 11.7 | Doctoral/Professional |
| Dietitians & Nutritionists | 10 | 1 | 10.0 | Bachelor's |
| File Clerks | 10 | 1 | 10.0 | High School/GED |
| Market Research Analysts & Marketing Specialists | 78 | 8 | 9.8 | Bachelor's |
| Personal Financial Advisors | 87 | 9 | 9.7 | Bachelor's |
| Occupational Therapists | 47 | 5 | 9.4 | Master's |
| Surgical Technologists | 18 | 2 | 9.0 | Postsecondary |
| Marketing Managers | 340 | 38 | 8.9 | Bachelor's |
| Securities, Commodities, & Financial Sales Agents | 109 | 13 | 8.4 | Bachelor's |
| Insurance Sales Agents | 105 | 13 | 8.1 | High School/GED |
| Interpreters & Translators | 8 | 1 | 8.0 | Bachelor's |
| Residential Advisors | 16 | 2 | 8.0 | Some college |
| Mechanical Engineers | 23 | 3 | 7.7 | Bachelor's |
| Physician Assistants | 13 | 2 | 6.5 | Master's |
| Licensed Practical & Licensed Vocational Nurses | 119 | 19 | 6.3 | Postsecondary |

^{*} Jobs posted during the 90 day period ending September 30, 2014 and still open on December 31, 2014. EmployRI aggregates postings for a variety of job boards. Software is in place that is designed to eliminate duplicate postings. ** Individuals receiving unemployment insurance payments for the week ending December 13, 2014.

Claimants select the occupational code which best describes their current position upon registering for benefits.

