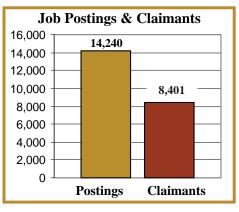
RI Department of Labor and Training Labor Market Information

Labor Supply & Demand Third Quarter 2014

Unemployment insurance claimants represent an able and available supply of trained workers who are currently seeking work. Online postings represent a current demand for labor detailing the types of occupations employers are seeking to fill. A comparison of these two groups provides an indication of occupational groups for which labor supply is sufficient to meet employer's current needs and for which there is a shortage of trained workers available to meet employers' current demands.

On September 30, 2014, the Department of Labor and Training's EmployRI on-line network recorded 14,240 on-line job



postings from RI based businesses. Also in September, 8,401 (19.9%) of the 42,300 unemployed RI residents collected UI benefits. A comparison of the on-line job posting to the UI claimants currently seeking work indicates that there was less than one (0.6) claimant for each on-line posting.

Job postings for which the usual educational requirement was either high school diploma (33.6%) or a bachelor's degree (16.4%) accounted for the most on-line postings, numbering 4,782 and 2,334 respectively. Nearly eleven percent of the

postings required less than a high school diploma, 5.8 percent

required advance degrees and 9.0 percent required an associate degree. For slightly more than 20 percent of the postings, there was no educational requirement attributed to the posting. The data indicates that there is a shortage of experienced workers for postings requiring an associates or bachelor's degree.

| Educational Levels for Postings and Claimants | | | | | |
|---|------------------|-------------------|-------------------------|----------------|--|
| | | ings* | Claimants ^{**} | | |
| Total | Number 14,240 | Percent 100.0% | Number 8,401 | Percent 100.0% | |
| Advance Degrees | 830 | 5.8% | 1,264 | 15.1% | |
| Bachelor's | 2,334 | 16.4% | 848 | 10.1% | |
| Associate | 1,282 | 9.0% | 381 | 4.5% | |
| Some College or | | | | | |
| Post Secondary Award | 434 | 3.0% | 1,676 | 20.0% | |
| High School/GED | 4,782 | 33.6% | 3,204 | 38.1% | |
| Less Than High School | 1,506 | 10.6% | 915 | 10.9% | |
| Unavailable | 3,072 | 21.6% | 113 | 1.3% | |

| Labor Supply & Demand by Major Occupation | | | | | |
|---|-----------------------|---------------------------------------|------------------------|--|--|
| | EmployRI Postings* | Unemployed Claimants ^{**} | Claimants/ Postings | | |
| Total | 14,240 | 8,401 | 0.6 | | |
| Construction & Extraction | 86 | 237 | 2.8 | | |
| Production Occupations | 591 | 740 | 1.3 | | |
| Building & Grounds Cleaning & Maint | enance 122 | 132 | 1.1 | | |
| Personal Care & Service | 203 | 200 | 1.0 | | |
| Protective Service | 76 | 73 | 1.0 | | |
| Legal | 42 | 39 | 0.9 | | |
| Installation, Maintenance, & Repair | 216 | 194 | 0.9 | | |
| Food Preparation & Serving Related | 470 | 363 | 0.8 | | |
| Education, Training, & Library | 307 | 221 | 0.7 | | |
| Office & Administrative Support | 1,644 | 1,115 | 0.7 | | |
| Healthcare Support | 459 | 272 | 0.6 | | |
| Community & Social Services | 212 | 113 | 0.5 | | |
| Arts, Design, Entertainment, Sports, & | Media 272 | 128 | 0.5 | | |
| Life, Physical, & Social Science | 117 | 51 | 0.4 | | |
| Management | 1,719 | 733 | 0.4 | | |
| Transportation & Material Moving | 1,214 | 429 | 0.4 | | |
| Business & Financial Operations | 943 | 285 | 0.3 | | |
| Sales & Related | 1,869 | 440 | 0.2 | | |
| Computer & Mathematical | 1,054 | 147 | 0.1 | | |
| Architecture & Engineering | 581 | 81 | 0.1 | | |
| Healthcare Practitioners & Technical | 2,018 | 232 | 0.1 | | |

A labor surplus was associated with three of the 21 occupational groups including Construction & Extraction, Production, and Building & Grounds Cleaning & Maintenance. The greatest labor surplus was associated with the Construction & Extraction group for which there were approximately three UI claimants with this type of work experience for every on-line posting.

Postings for Healthcare Practitioners & Technical, Architecture & Engineering and Computer & Mathematical occupational groups outnumber claimants by more than seven to one. These numbers indicate that employers seeking to fill vacancies in these occupational groups would have more difficulty finding qualified workers than those employers attempting to fill vacancies in occupational groups where the ratio of unemployed claimants to on-line postings is greater or closer to one.

Labor Demand

On-line postings represent a current demand for labor, detailing the types of occupations employers are seeking to fill.

During the third quarter of 2014, EmployRI recorded 14,240 on-line job postings for over 460 different occupations. There were 49 occupations with 50 or more job postings during the third quarter 2014 accounting for more than half (53%) of the on-line postings.

Demand exceeded supply for 29 of the 30 occupations most in demand. For 11 of these 29 occupations an associate degree or higher is generally required.

| Occupations with the Most Postings Third Quarter 2014 | | | | | |
|--|-----------|-------------|-----------------------------|----------------------------|--|
| Occupational Title | Postings* | Claimants** | Postings per Claimant | Educational Requirement | |
| Customer Service Representatives | 895 | 165 | 0.18 | High School/GED | |
| Registered Nurses | 870 | 51 | 0.06 | Associates | |
| Heavy & Tractor-Trailer Truck Drivers | 509 | 43 | 0.08 | High School/GED | |
| Retail Salespersons | 413 | 70 | 0.17 | Less than HS | |
| Nursing Assistants | 316 | 89 | 0.28 | Postsecondary | |
| Tax Preparers | 280 | 54 | 0.19 | High School/GED | |
| Licensed Practical & Licensed Vocational Nurses | 212 | 30 | 0.14 | Postsecondary | |
| Computer Programmers | 199 | 4 | 0.02 | Bachelor's | |
| Insurance Sales Agents | 164 | 15 | 0.09 | High School/GED | |
| First-Line Supervisors of Retail Sales Workers | 158 | 64 | 0.41 | High School/GED | |
| Computer User Support Specialists | 155 | 56 | 0.36 | Some college | |
| Light Truck or Delivery Services Drivers | 154 | 51 | 0.33 | High School/GED | |
| Computer Systems Analysts | 147 | 14 | 0.10 | Bachelor's | |
| Sales Managers | 147 | 84 | 0.57 | Bachelor's | |
| Physical Therapists | 145 | 6 | 0.04 | Doctoral/Professional | |
| Laborers & Freight, Stock, & Material Movers, Hand | 145 | 37 | 0.26 | Less than HS | |
| Accountants & Auditors | 129 | 31 | 0.24 | Bachelor's | |
| General & Operations Managers | 125 | 128 | 1.02 | Associates | |
| Cashiers | 119 | 78 | 0.66 | Less than HS | |
| Marketing Managers | 105 | 38 | 0.36 | Bachelor's | |
| Receptionists & Information Clerks | 103 | 24 | 0.23 | High School/GED | |
| Combined Food Preparation & Serving Workers | 100 | 41 | 0.41 | Less than HS | |
| Financial Managers | 99 | 47 | 0.47 | Bachelor's | |
| Software Developers, Applications | 96 | 19 | 0.20 | Bachelor's | |
| Bus Drivers, School or Special Client | 96 | 48 | 0.50 | High School/GED | |
| Merch&ise Displayers & Window Trimmers | 90 | 4 | 0.04 | High School/GED | |
| Management Analysts | 88 | 13 | 0.15 | Bachelor's | |
| Stock Clerks & Order Fillers | 88 | 65 | 0.74 | Less than HS | |
| Nurse Practitioners | 88 | - | - | Master's | |
| First-Line Supervisors: Office & Administrative Support Workers | 84 | 56 | 0.67 | High School/GED | |

Labor Supply

Unemployment insurance claimants represent an able and available supply of trained workers who are currently seeking work.

The 8,401 individuals collecting unemployment insurance benefits in September 2014 reported previous work experience in 575 different occupations.

Labor surpluses existed for half of the occupations most frequently sited by UI claimants. The largest surplus was calculated for Hand Packers & Packagers, there were more than 24 experienced workers for every job posting, signifying the difficulty unemployed workers are having finding work in occupations in which they were previously employed.

| Occupations with the Most Claimants Third Quarter 2014 | | | | |
|---|-----------|-------------|------------------------------|----------------------------|
| Occupational Title | Postings* | Claimants** | Claimants per Postings | Educational Requirement |
| Bookkeeping, Accounting, & Auditing Clerks | 59 | 71 | 1.2 | High School/GED |
| Bus Drivers, School or Special Client | 96 | 48 | 0.5 | High School/GED |
| Carpenters | 26 | 50 | 1.9 | High School/GEI |
| Cashiers | 119 | 78 | 0.7 | Less than HS |
| Computer User Support Specialists | 155 | 56 | 0.4 | Some college |
| Customer Service Representatives | 895 | 165 | 0.2 | High School/GED |
| Executive Secretaries & Executive Assistants | 71 | 77 | 1.1 | High School/GEI |
| Financial Managers | 99 | 47 | 0.5 | Bachelor's |
| First-Line Supervisors: Office & Administrative Workers | 84 | 56 | 0.7 | High School/GED |
| First-Line Supervisors: Production & Operating Workers | 45 | 58 | 1.3 | Postsecondary |
| First-Line Supervisors: Retail Sales Workers | 158 | 64 | 0.4 | High School/GED |
| General & Operations Managers | 125 | 128 | 1.0 | Associates |
| Home Health Aides | 25 | 62 | 2.5 | Less than HS |
| Light Truck or Delivery Services Drivers | 154 | 51 | 0.3 | High School/GEI |
| Maintenance & Repair Workers (General) | 17 | 47 | 2.8 | High School/GEI |
| Medical Assistants | 37 | 50 | 1.4 | High School/GED |
| Medical Secretaries | 40 | 59 | 1.5 | High School/GED |
| Nursing Assistants | 316 | 89 | 0.3 | Postsecondary |
| Office Clerks, General | 20 | 151 | 7.6 | High School/GED |
| Packers & Packagers, Hand | 4 | 96 | 24.0 | Less than HS |
| Personal Care Aides | 19 | 111 | 5.8 | Less than HS |
| Preschool Teachers | 8 | 49 | 6.1 | Associates |
| Production Workers (All Other) | 104 | 128 | 1.2 | High School/GED |
| Registered Nurses | 870 | 51 | 0.1 | Associates |
| Retail Salespersons | 413 | 70 | 0.2 | Less than HS |
| Sales Managers | 147 | 84 | 0.6 | Bachelor's |
| Sales Representatives, Wholesale & Manufacturing | 26 | 54 | 2.1 | High School/GED |
| Stock Clerks & Order Fillers | 88 | 65 | 0.7 | Less than HS |
| Tax Preparers | 280 | 54 | 0.2 | High School/GED |
| Waiters & Waitresses | 74 | 57 | 0.8 | Less than HS |

Labor Shortages

Even though the state has a higher than average unemployment rate, many Rhode Island employers report that they are having difficulty finding qualified workers to fill many of the positions they have available. During the third quarter of 2014, the number of posted vacancies exceeded the number of unemployed workers for more than 250 occupations, indicating a possible labor shortage for those occupations.

Our labor supply and demand data indicates that there are not enough experienced unemployed workers available to meet the strong demand employers have for occupations such Speech-Language Pathologists, Computer Programmers, Financial Analysts, Biologist, and Physical Therapists. While a college degree (Associate or higher) is required for most of these jobs, for some, a high school education is sufficient.

| Occupations with Potential Shortages - Third Quarter 2014 | | | | |
|---|-----------|-------------|-----------------------------|----------------------------|
| Occupational Title | Postings* | Claimants** | Postings per Claimant | Educational Requirement |
| Speech-Language Pathologists | 70 | 1 | 70 | Master's |
| Computer Programmers | 199 | 4 | 49.8 | Bachelor's |
| Financial Analysts | 64 | 2 | 32.0 | Bachelor's |
| Biologists | 32 | 1 | 32.0 | Bachelor's |
| Physical Therapists | 145 | 6 | 24.2 | Doctoral/Professional |
| Travel Agents | 20 | 1 | 20.0 | High School/GED |
| Mechanical Engineers | 53 | 3 | 17.7 | Bachelor's |
| Registered Nurses | 870 | 51 | 17.1 | Associates |
| Occupational Therapists | 57 | 4 | 14.3 | Master's |
| Electrical Engineers | 27 | 2 | 13.5 | Bachelor's |
| Human Resources Managers | 25 | 2 | 12.5 | Bachelor's |
| Heavy & Tractor-Trailer Truck Drivers | 509 | 43 | 11.8 | High School/GED |
| Insurance Sales Agents | 164 | 15 | 10.9 | High School/GED |
| Computer Systems Analysts | 147 | 14 | 10.5 | Bachelor's |
| Interpreters & Translators | 10 | 1 | 10.0 | Bachelor's |
| Control & Valve Installers & Repairers | 10 | 1 | 10.0 | High School/GED |
| Personal Financial Advisors | 65 | 8 | 8.1 | Bachelor's |
| Demonstrators & Product Promoters | 69 | 9 | 7.7 | High School/GED |
| Mental Health Counselors | 46 | 6 | 7.7 | Master's |
| Licensed Practical & Licensed Vocational Nurses | 212 | 30 | 7.1 | Postsecondary |
| Software Developers, Systems Software | 35 | 5 | 7.0 | Bachelor's |
| Licensed Massage Therapists | 7 | 1 | 7.0 | Postsecondary |
| Detectives & Criminal Investigators | 7 | 1 | 7.0 | High School/GED |
| Tailors, Dressmakers, & Custom Sewers | 7 | 1 | 7.0 | Less than HS |
| Management Analysts | 88 | 13 | 6.8 | Bachelor's |
| Information Security Analysts | 43 | 7 | 6.1 | Bachelor's |
| Counter Attendants, Cafeteria & Coffee Shop | 36 | 6 | 6.0 | Less than HS |
| Writers & Authors | 24 | 4 | 6.0 | Bachelor's |
| Biochemists & Biophysicists | 6 | 1 | 6.0 | Doctoral/Professional |
| Dietitians & Nutritionists | 6 | 1 | 6.0 | Bachelor's |

* Jobs posted during the 90 day period ending September 30, 2014 and still open on September 30, 2014.

EmployRI aggregates postings for a variety of job boards. Software is in place that is designed to eliminate duplicate postings.

** Individuals receiving unemployment insurance payments for the week ending September 13, 2014.

Claimants select the occupational code which best describes their current position upon registering for benefits.

